

5 October 2021

ASX Announcements Office
152-158 St Georges Terrace
Perth WA 6000
Australia

Issue of Shares
Notice under Section 708A(5)(e) of the Corporations Act

Sandfire Resources Limited (ABN 55 105 154 185) (**Sandfire or the Company**) advises that it has completed the issue of 52,802,728 fully paid ordinary shares (**Shares**) at an issue price of \$5.40 each, utilising the Company's placement capacity under ASX Listing Rule 7.1 as upsized by an ASX Listing Rule 7.1 "supersize" waiver granted by ASX (refer announcement dated 23 September 2021).

Secondary Trading Exemption:

The Corporations Act 2001 (Cth) (**Act**) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By the Company giving this notice (**Notice**), a sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act. The Company gives notice pursuant to section 708A(5)(e) of the Act that:

- (a) the shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this Notice is being given under Section 708A(5)(e) of the Act;
- (c) as at the date of this Notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) section 674 of the Act; and
- (d) as at the date of this Notice, there is no excluded information, within the meanings of section 708A(7) and 708A(8) of the Act.

Yours sincerely

Matthew Fitzgerald
Chief Financial Officer
and Company Secretary

This notice has been authorised for release to the ASX by the Company Secretary.