



MOD SHAREHOLDERS VOTE IN FAVOUR OF SCHEME OF ARRANGEMENT WITH SANDFIRE

Sandfire Resources NL (ASX: **SFR**; "Sandfire") notes today's announcement by MOD Resources Ltd (ASX: **MOD**; "MOD") that MOD shareholders have voted overwhelmingly in favour of the Scheme of Arrangement under which Sandfire will acquire all of the issued shares in MOD that it does not already own (**Scheme**).

Court approval of the Scheme will be sought at a hearing of the Supreme Court of Western Australia currently scheduled for 8 October 2019.

The parties continue to work co-operatively with the intention of achieving integration in a timely manner following implementation of the scheme which, subject to Court approval, is currently scheduled to occur on 23 October 2019.

ENDS

For further information contact:

Sandfire Resources NL

Karl Simich – Managing Director/CEO

Office: +61 8 6430 3800

Read Corporate

Mobile: +61 419 929 046 (Nicholas Read)

Mobile: +61 421 619 084 (Paul Armstrong)

Forward-Looking Statements

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